

The Management Board of FEERUM S.A. ("Company") informs that on 16 May 2013, the Company received information on the issuance, on 16 May 2013, by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, of a resolution regarding the registration of the share capital increase through issue of 2,200,000 series E shares.

As of today, the Company's share capital amounts to PLN 33,382,706.00 and is divided into 9,577,916 shares entitling to 9.537.916 votes at the General Meeting of the Company.

The Company announced the end of the public offering of series E shares in current report No. 3/2013 of 9 May 2013.

Legal basis: § 5 para. 1 point 9 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.